



**iValue Infosolutions Limited**  
**(Formerly known iValue Infosolutions Private Limited)**  
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February 04, 2026

National Stock Exchange of India Limited  
The Listing Department,  
Exchange Plaza,  
Bandra Kurla Complex,  
Mumbai – 400051

Trading Symbol: **IVALUE**

BSE Limited  
Department of Corporate Services,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400001

Scrip Code: **544523**

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**Subject:** Press Release

Respected Sir/ Madam,

Please find enclosed a copy of the Press Release with respect to Unaudited Financial Results (Standalone and Consolidated) for the quarter and nine months ended on December 31, 2025.

You are requested to kindly take the same on record.

Thanking you,

Yours Sincerely,

**For iValue Infosolutions Limited**



**Lakshmamanni**  
**Company Secretary and Compliance Officer**  
**Membership No. A51625**

## iValue Reports Strong Year-To-Date Growth Momentum

- *9MFY26 delivered gross sales of ₹2,164.2 crore, up 22.4% YoY, and PAT increased 26.9% YoY, reflecting strong execution and sustained demand*
- *Annuity-led business continued to scale and grew by 34.1% YoY in 9MFY26*
- *Q3FY26 delivered gross sales of ₹670.1 crore, up 3.1% YoY with gross profit % of 8.8%*
- *Business fundamentals remain strong with growth led by core segments*

**Bengaluru, India – 4<sup>th</sup> February, 2026:** iValue Infosolutions Limited (BSE: 544523) (NSE: IVALUE), the Strategic Technology Advisor, announced today its financial results for the **Third Quarter and Nine Months of FY26** ended on 31<sup>st</sup> December 2025.

***Commenting on the results, Sunil Pillai, Chairman and Managing Director, iValue Infosolutions, said,***

*“We are pleased to report strong year to date growth momentum with gross sales increasing by 22.4% YoY and PAT rising by 26.9% YoY. The performance reflects strong execution and sustained demand across core segments. Our annuity-led business continued to scale and grew by 34.1% YoY in 9MFY26 and contributed 41.9% to gross sales billed to customers.*

*Q3FY26 was a normalised quarter for iValue following an exceptionally strong Q2FY26 that benefited from the closure of a large deal, creating a higher base for sequential comparison. As a result, gross sales declined by 24.5% QoQ on a timing-related basis, while our underlying momentum remained steady.*

*We continue to execute with discipline, deepening partnerships with OEMs and System Integrators, and strengthening capabilities through our Centres of Excellence, pre-sales, post-sales, and services. This positions us well for the remainder of the year as we stay focused on sustainable, profitable growth and long-term value creation for all stakeholders.”*

***Commenting on the results, Swaroop Muvvala, Chief Financial Officer, iValue Infosolutions, said,***

*“In Q3FY26, we reported gross sales of ₹670.1 crore with 3.1% increase on YoY basis. Operating EBITDA before exceptional item stood at ₹30.1 crore, a growth of 7.1% YoY supported by continued cost discipline and operating leverage. PAT for the quarter was ₹19.9 crore with 11.8% YoY growth. Our working capital cycle remained healthy at 51 days, reflecting strong collections and disciplined capital management. The increasing share of our annuity-led business, which continues to improve revenue predictability and cash flow quality, further strengthens our financial profile. With strong visibility, disciplined execution, and prudent cost management, we are confident in the underlying strength of our business model and our ability to deliver our FY26 growth and profitability objectives.”*

## **Key Highlights – 9MFY26**

- Gross Sales stood at ₹2,164.2 crore, registering a growth of 22.4% YoY.
- Total Income (net basis) was ₹796.3 crore, a growth of 18.6% YoY.
- Operating EBITDA stood at ₹90.5 crore, a growth of 19.9. % YoY with margin of 4.2% on gross sales and 11.6% on net basis.

PAT stood at ₹60.0 crore, a growth of 26.9% YoY, with margin of 2.8% on gross sales and 7.7% on net basis.

## **Key Highlights – Q3FY26**

- Gross Sales stood at ₹670.1 crore, registering a growth of 3.1% YoY.
- Total Income (net basis) was ₹227.7 crore, a decrease of 10.0% YoY.
- Operating EBITDA stood at ₹30.1 crore, an increase of 7.1% YoY with margin of 4.5% on gross sales and 13.3. % on net basis.
- PAT stood at ₹19.9 crore, a growth of 11.8% with margin of 3.0% on gross sales and 8.8% on net basis.

### **Note:**

1. Exceptional costs of ₹5.7 crore due to changes in the labour code have been excluded while calculating operating EBITDA and PAT On a reported basis
2. One-time tax benefit accrued in Q3FY25 has been normalised.

## **Operating Highlights**

- Continued to maintain momentum in its focused verticals in 9MFY26:
  - Cybersecurity contributed 50.6% of gross sales and grew by 30.8% on YoY basis.
  - Information Lifecycle Management contributed 25.5% of gross sales and grew by 23.6% on YoY basis.
  - Data Centre Infrastructure contributed 12% of gross sales and grew by 16.3% on YoY basis.
  - Application Lifecycle Management and Cloud and others Business contributed 11.9% of gross sales and decline by 1.5% on YoY basis.
- Net working capital days stood at 51 days.

## **About iValue Infosolutions Limited**

iValue Infosolutions Limited (BSE: 544523) (NSE: IVALUE), the Strategic Technology Advisor, secures and manages enterprises' digital assets in hybrid-cloud environments. With 500+ experts, we offer custom

solutions and services, partnering with top OEMs across India, SAARC and SEA. iValue cloud based CoE showcases 25+ integrated solutions stack across OEMs to facilitate risk-free technology adoption in double quick time for our Partners business growth. iValue has direct presence across India, SAARC and Southeast Asia, with local teams covering business and technical needs of partners to address their customer needs across the regions. For more information about iValue Group, please visit [www.ivaluegroup.com](http://www.ivaluegroup.com)

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***Safe Harbour***

*Some of the statements in this update that are not historical facts are forward-looking statements. These forward-looking statements include our financial and growth projections as well as statements concerning our plans, strategies, intentions and beliefs concerning our business and the markets in which we operate. These statements are based on information currently available to us, and we assume no obligation to update these statements as circumstances change. There are risks and uncertainties that could cause actual events to differ materially from these forward-looking statements. These risks include, but are not limited to, the level of market demand for our services, the highly-competitive market for the types of services that we offer, market conditions that could cause our customers to reduce their spending for our services, our ability to create, acquire and build new businesses and to grow our existing businesses, our ability to attract and retain qualified personnel, currency fluctuations and market conditions in India and elsewhere around the world, and other risks not specifically mentioned herein but those that are common to industry.*