

**iValue Infosolutions Limited****(Formerly known iValue Infosolutions Private Limited)**

No. 903/1/1, 19th Main Road, 4th Sector,

H.S.R. Layout, Bangalore – 560102, Karnataka, India

CIN: L72200KA2008PLC045995|GST: 29AABCI8601B1ZW

www.ivaluegroup.com | info@ivalue.co.in

Tel: 080-22221143

July 25, 2026**National Stock Exchange of India Limited**The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400051**BSE Limited**Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001**Trading Symbol: IVALUE****Scrip Code: 544523**

Subject: Pre-Dispatch of Notice - Newspaper Advertisement regarding the 18th Annual General Meeting of the Company to be held on Wednesday, August 19, 2026, at 03: 00 P.M. through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM")

Respected Sir/ Madam,

Pursuant to the provisions of the Companies Act, 2013, the applicable Rules made thereunder, the General Circular No. 20/2020 dated May 05, 2020 and 03/2025 dated September 22, 2025 (hereinafter referred to as "Circulars") issued by the Ministry of Corporate Affairs ("MCA") and the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations"), we wish to inform you that the Company has made a public notice informing about 18th Annual General Meeting of the Company through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") scheduled to be held on Wednesday, August 19th , 2026 at 03.00 P.M (IST).

We hereby submit the copies of the public notice published in English daily "Financial express" and Kannada daily "Vishwavani" – All Editions, on Saturday, July 25, 2026, for your information and the same is also uploaded on the website of the Company at <https://ivaluegroup.com/en-in/investor-relations/>.

You are requested to take note of the same.

Thanking you,

Yours Sincerely,

For iValue Infosolutions Limited**Lakshammanni****Company Secretary and Compliance Officer****Membership No. A51625**

DiGiSPICE

DiGiSPICE Technologies Limited

CIN: L72900DL1986PLC330369

Registered Office: JA-122, 1st Floor, DLF Tower-A, Jasola, Jamia Nagar, New Delhi-110025
Tel.: 011- 41251965; Email: complianceofficer@digispice.com; Website: www.digispice.com

PUBLIC NOTICE

NOTICE TO THE EQUITY SHAREHOLDERS OF THE COMPANY
FOR TRANSFER OF EQUITY SHARES TO
INVESTOR EDUCATION AND PROTECTION FUND (IEPF)

This notice is published pursuant to the provisions of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the 'IEPF Rules') notified by the Ministry of Corporate Affairs as amended from time to time.

The IEPF Rules, amongst other matters, contain provisions for transfer of all shares in respect of which dividend has not been encashed or claimed by the shareholders for seven (7) consecutive years or more, to the Investor Education and Protection Fund ("IEPF"). Accordingly, shares of those shareholders of the Company who have not encashed or claimed their dividend for seven consecutive years from FY 2018-19 (Final Dividend), will be transferred to the IEPF Account.

Please note that a separate communication has been sent individually to the concerned shareholders at their available address for taking appropriate action(s). The Company has also uploaded the details of such shareholders and their shares due for transfer to the IEPF Account on its website at <https://investorrelations.digispice.com/information.php?page=shares-liable-to-be-transferred-to-iefp-w.r.t-dividend-declared-for-the-financial-year-2018-2019>. The shareholders can verify the number of shares liable to be transferred to the IEPF Account from this weblink.

In this connection, please further note the following:

- 1) In case you hold shares in physical form: Duplicate share certificate(s) will be issued and transferred to IEPF. The original share certificate(s) registered in your name(s) and held by you, will stand automatically cancelled.
- 2) In case you hold shares in electronic form: Your demat account will be debited for the shares liable for transfer to the IEPF.

Please note that if no valid claim is received by the Company or its Registrar & Share Transfer Agent from the concerned shareholders by October 15, 2026, the Company shall, with a view to comply with the requirements set out in the IEPF Rules, transfer the shares to the IEPF Account by the due date without any further notice.

Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF pursuant to the said rules. It may be noted that the concerned shareholders can claim the shares and dividend from IEPF authority by making an application in the prescribed Form No. IEPF-5 online.

For any queries on the above matter, shareholders are requested to contact the Company's Registrar and Share Transfer Agents, M/s. MAS Service Limited, (RTA) at T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020, Email id: investor@masserv.com, Telephone No.: 011-26387281/82/83 or the Company Secretary of the Company at investors@digispice.com or at the above-mentioned address of the Registered Office of the Company.

For DiGiSPICE Technologies Limited

Sd/-

Pankaj Arora

Date: 24th July, 2026

Place: Noida

Company Secretary & Compliance Officer

Membership No. A26414

iVALUE

iVALUE INFOSOLUTIONS LIMITED

(Formerly iValue Infosolutions Private Limited)

Registered and Corporate Office: No. 903/1/1, 19th Main Road, 4th Sector,
H.S.R. Layout, Bangalore - 560102, Karnataka, India.

CIN: L72200KA2008PLC045995 | Phone: 080 22221143

Website: www.ivaluegroup.com | Email: investors@ivalue.co.in

PRE-DISPATCH OF NOTICE OF 18TH ANNUAL GENERAL MEETING

Notice is hereby given that the 18th Annual General Meeting ("AGM") of the Company is scheduled to be held on Wednesday, August 19, 2026 at 03:00 P.M. (IST) through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM") facility in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the rules made thereunder, read with General Circular No. 20/2020 dated May 05, 2020 and subsequent circulars issued in this regard, the latest one being General Circular No. 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs ("MCA"), Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 03, 2024, issued by the Securities and Exchange Board of India ("SEBI"), hereinafter collectively referred as "Circulars", and all other applicable laws, to transact the business that will be set forth in the Notice of the Meeting.

In compliance with the above circulars, electronic copies of the Notice of the AGM and Annual Report for the Financial Year 2025-26 will be sent to all the Members whose email IDs are registered with the Company/ Depository Participant(s) ("DPs"). In case any Member is desirous of obtaining physical copy of the Integrated Annual Report of the Financial Year 2025-26, he/ she may send a request to the Company by writing at investors@ivalue.co.in mentioning their Folio No./ DP ID and Client ID. The Annual Report of the Company along with the Notice of AGM will also be made available on the website of the Company at <https://ivaluegroup.com/en-in/investor-relations/financials/>, the website of BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and on the website of National Securities Depository Limited ("NSDL") (agency for providing the remote e-Voting facility) at www.evoting.nsdl.com.

Members can join and participate in the AGM through VC/ OAVM facility only. The instructions for joining the AGM and the manner of participation in the remote electronic voting or casting vote through the e-Voting system during the AGM are provided in the Notice of AGM. Members participating through VC/ OAVM facility shall be counted for the purpose reckoning the quorum under Section 103 of the Act.

Members holding shares in dematerialized mode, whose e-mail addresses are not registered with their DPs, are requested to register the same with their respective DPs, for receipt of Notice of the AGM, Annual Report and login details for joining the AGM through VC/ OAVM and e-Voting facility. The registered e-mail address will also be used for sending future communications. Further, Members are requested to notify any change in their address, e-mail address, signature or bank account details to their respective DPs.

Members holding shares in physical mode who have not registered their e-mail addresses with the Company can obtain Notice of the AGM, Annual Report and/ or login details for joining the AGM through VC/ OAVM facility including e-Voting, by providing a duly signed request letter with Folio No., name of the Member, scanned copy of the share certificate (front and back), self-attested scanned copy of PAN and Aadhaar by e-mail to investors@ivalue.co.in. Further, Members are requested to intimate any change in their postal address, e-mail address, signature or bank account details to the Registrar and Share Transfer Agent, KFin Technologies Limited ("RTA") of the Company by furnishing Form No. ISR-1 and other forms pursuant to SEBI Master Circular No. SEBI/HO/MIRSD/SECATF/P/CIR/2023/169 dated October 12, 2023. The same are available on the website of the Company at <https://ivaluegroup.com/en-in/investor-relations>.

In terms of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing the facility to its Members to exercise their right to vote by electronic means on any or all of the businesses specified in the Notice convening the AGM of the Company through e-Voting services of NSDL. The Members will have an opportunity to cast their vote through remote e-Voting facility and also during the AGM on the businesses as set out in the Notice of AGM.

The cut-off date to determine eligibility to cast votes by electronic voting is Wednesday, August 12, 2026. The remote e-Voting period commences on Sunday, August 16, 2026, at 9.00 a.m. (IST) and will end on Tuesday, August 18, 2026 at 5.00 p.m. (IST) for all the Members. The remote e-Voting module shall be disabled by NSDL for voting thereafter.

The Members who will be present in the AGM through VC/ OAVM facility and have not cast their vote on the resolutions through remote e-Voting can exercise their voting rights during the AGM. A Member may participate in the meeting even after exercising his right to vote through remote e-Voting but shall not be allowed to vote again during the Meeting.

A person who has become a Member of the Company after the Notice is being sent but on or before the cut-off date for e-Voting, i.e. Wednesday, August 12, 2026, may obtain the Login ID and Password by following the instructions as mentioned in Notice of the AGM or sending a request at evoting@nsdl.co.in. In case of any query regarding voting, Members may contact Mr. Nihar Kudaskar / Mr. Falguni Chakraborty, NSDL at 1800 22 55 33 / 022 48867000 or send request at evoting@nsdl.co.in.

The Board of Directors have appointed Padmavathi & Vijayesh Associates LLP, Company Secretaries in Practice bearing (LLPIN: ACI-9072: FRN/ICI Uniquely Code L2024KR016900), having peer review number: 6043/2024, represented by Mr. Vijayesh R (COP No.: 27386; Membership No. F12248), Designated Partner, failing him, Mrs. Padmavathi Kavor (COP No.: 3963; Membership No. F6457), as the Scrutinizers to scrutinize the voting process through remote e-voting, and e-voting during the AGM in accordance with law and in a fair and transparent manner.

Members will be able to attend the AGM through VC/ OAVM using their e-Voting login credentials, on the website of the NSDL at <https://www.evoting.nsdl.com>.

In case of any queries relating to e-Voting, you may refer to the FAQs and e-Voting user manual for Members available at <https://www.evoting.nsdl.com> or call on toll free no.: 022 48867000 or send request at evoting@nsdl.co.in.

The Annual Report, Notice including the e-Voting procedure and the other relevant documents, will be available on the Company's website at <https://ivaluegroup.com/en-in/investor-relations/> for inspection. The above information is being issued for the information and benefit of all the Members of the Company and is in Compliance with the MCACirculars.

By Order of the Board of Directors
For iValue Infosolutions Limited
(Formerly iValue Infosolutions Private Limited)

Sd/-

Date: July 24, 2026
Place: BengaluruLakshammamanni
Company Secretary & Compliance Officer
(ICSI Membership No.: A51625)

NOTICE



Annual Report of the schemes of JM Financial Mutual Fund ("the Mutual Fund") or Abridged Summary thereof:

All unitholders are requested to note that pursuant to Para 5.4 of SEBI Master Circular no. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2024/90 dated June 27, 2024, the annual report and abridged summary reports of all the schemes of the Mutual Fund for the period ended March 31, 2026, have been hosted on the websites of the Mutual Fund and AMFI. Unitholders can access the reports using the following path: <https://www.jmfinancialmf.com/downloads/Scheme-Financials>

The unitholders can also submit a request for a physical or electronic copy of the annual report or abridged summary by sending a request on the email id: investor@jmfml.com from their registered e-mail ID or by sending a signed written request to the following address:

Investor Relations Department, JM Financial Asset Management Limited, Office No. 501, X'trium Building, 291, Andheri Kurla Road, Next to Holy Family Church, Andheri East, Mumbai 400 093.

For existing investors, an Option Form for opting in to receive the physical copy of Annual Report/Abridged Summary is available on the website of the Mutual Fund under 'Downloads' section. Investors can also update their email ids by submitting the aforesaid form with JM Financial Asset Management Limited to receive the annual reports/abridged summary by email every year automatically.

However, in case an investor has not opted-in, it will be presumed that he/she has opted out from receiving the physical copy of the Annual Report or Abridged Summary.

Sd/-

Authorised Signatory

Place : Mumbai
Date : July 24, 2026
JM Financial Asset Management Limited
(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

JM Financial Asset Management Limited

Registered Office: 7th Floor, Chenergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.
Corporate Office: One International Center, 22nd Floor, Tower 2, Senapati Bapat Marg, Prabhadevi, Mumbai-400013. Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777 • Fax No.: (022) 6198 7704. • E-mail: investor@jmfml.com • Website : www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF NO. 27/2026-27

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR Code to view the Draft Red Herring Prospectus & Draft Abridged Prospectus)

SHREE SIDDHIVINAYAK GREENTECH INDUSTRIES LIMITED

(Formerly known as Shree Siddhivinayak Greentech Industries Private Limited)

Corporate Identity Number: U10720MH2022PLC385368

Registered Office: Block Number 1 and 4 Plot No-1 and 2 Survey No 120, Plot No 4 & C.T.S. Number-5343 Sambhaj Nagar Behind DIC, Osmanabad, Maharashtra, India, 413501

Contact Person: Pearl Santosh Dsouza, Company Secretary and Compliance Officer;

Contact Number: +91 8659522424; Email: info@shreesiddhivinayakgreentech.comWebsite: www.shreesiddhivinayakgreentech.com

Our Company was originally incorporated on June 24, 2022 as "Shree Siddhivinayak Greentech Industries Private Limited", a private limited company under the provisions of the Companies Act, 2013, vide Certificate of Incorporation dated June 25, 2022, issued by the Deputy Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed by the shareholders at the Extra-Ordinary General Meeting held on January 30, 2026. The name of our Company was consequently changed to "Shree Siddhivinayak Greentech Industries Limited", and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Central Processing Centre, on March 27, 2026. [For details with respect to change in the registered office of our Company, refer to chapter titled "Our History and certain Corporate Matters" on page 194 of this Draft Red Herring Prospectus.]

OUR PROMOTERS: DIPALI DATTATRAYA KULKARNI AND DATTATRAY KASHINATH KULKARNI

INITIAL PUBLIC ISSUE OF 65,96,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH ("EQUITY SHARES") OF SHREE SIDDHIVINAYAK GREENTECH INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ [•] LAKHS (THE "ISSUE"), OF WHICH [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OFF FACE VALUE OF ₹ 10.00/- EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 313 OF THE DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITION OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND MARATHI EDITION OF MUMBAI LAKSHADEEP (A WIDELY CIRCULATED REGIONAL LANGUAGE DAILY NEWSPAPER) (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and/or the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and Sponsor Bank as applicable. This issue is being made through Book Building process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of SEBI (ICDR) Regulations, 2018, the issue is being made for at least 25% of the post-issue paid up Equity Share capital of our Company. The issue is being made under Regulation 229(2) of Chapter IX of SEBI (ICDR) Regulations, 2018 via Book Building Issue method, in terms of Regulation 253(1)(b) of Chapter IX of SEBI (ICDR) Regulations, 2018, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI (ICDR) Regulations, 2018, of which 40% of the Anchor Investor Portion shall be reserved as: 33.33% for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received at or above the Anchor Investors Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 35% of the Net Issue shall be available for allocation to Individual Bidders who applies for minimum application size and Not more than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to more than 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of Equity Shares in the Non - Institutional Investors Category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non - Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018. Subject to valid Bids being received at or above the Issue Price, under-subscription, if any, in any category, except the QIB Portion, would be allowed to be met with spill-over from any other category or a combination of categories of Bidders at the discretion of our Company in consultation with the BRLM and the Designated Stock Exchange. However, under-subscription, if any, in the QIB Portion will not be allowed to be met with spill-over from other category or a combination of categories.

All potential bidders, other than Anchor Investors, shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of Individual Investors and Non-Institutional Bidders with an application size of up to ₹ 5.00 lakhs, if applicable, which will be blocked by the Self-Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to the chapter titled 'Issue Procedure' beginning on page 328 of the Draft Red Herring Prospectus dated July 24, 2026.

A copy of the Red Herring Prospectus will be filed with the Registrar of Companies as required under Sections 26 & 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to this issue and has re-filed the Draft Red Herring Prospectus and Draft Abridged Prospectus dated July 24, 2026, with NSE Emerge on July 24, 2026. Our Company had filed Draft Red Herring Prospectus and Draft Abridged Prospectus dated July 10, 2026, with NSE Emerge on July 15, 2026, which was subsequently withdrawn by us on July 24, 2026. In compliance with Regulation 247(1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE Emerge is made available for public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it along with Draft Abridged Prospectus on the website of the Company at www.shreesiddhivinayakgreentech.com websites of the Stock Exchange i.e. NSE Emerge at www.nseindia.com and the website of the Book Running Lead Manager ("BRLM"), i.e. Erudore Capital Private Limited at www.erudorecapital.com.

Our Company hereby invites the public to give their comments on the Draft Red Herring Prospectus dated July 24, 2026, filed with NSE Emerge, with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of their comments to our Company at cs@shreesiddhivinayakgreentech.com and/or to the NSE Emerge, and/or to the Book Running Lead Manager, i.e. Erudore Capital Private Limited at info@erudorecapital.com. All comments must be received by our Company and/or the NSE Emerge and/or the Book Running Lead Manager at their respective addresses mentioned herein above, on or before 5.00 p.m. on the 21st day (i.e., August 14, 2026) from the date of publication of this public notice.

Investment in equity and equity-related securities involves a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the issuer and the issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of the Offer Document. Potential investors should not rely on the Draft Red Herring Prospectus and/or Draft Abridged Prospectus for making any investment decision. Specific attention of investors is invited to the statement of "Risk Factors" beginning on page 22 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus and/or Draft Abridged Prospectus may only be taken after the Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Red Herring Prospectus and/or Abridged Prospectus from the Draft Red Herring Prospectus and/or Draft Abridged Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on NSE Emerge.

For details of the main objects of the Company as contained in the Memorandum of Association, please refer to the section "Our History and Certain Corporate Matters" beginning on page 194 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them please refer to the section "Capital Structure" beginning on page 78 of the Draft Red Herring Prospectus.

ERUDORE CAPITAL

BOOK RUNNING LEAD MANAGER

Erudore Capital Private Limited

CIN: U64990MH2024PTC430828

Address: Office No. 304, Third Floor, Morya Grand,

Veera Desai Industrial Estate Road,

Andheri (West), Mumbai - 400053, Maharashtra, India

T: +91 74001 76215

E: info@erudorecapital.comInvestor Grievance Email ID: investor@erudorecapital.com

Contact Person: Payal Saurabh Parikh

W: www.erudorecapital.com

SEBI Regn. No.: INM000013280

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For Shree Siddhivinayak Greentech Industries Limited

On behalf of the Board of Directors

Sd/-

Place: Dharashiv

Date: July 24, 2026

Pearl Santosh Dsouza

Company Secretary and Compliance Officer

Shree Siddhivinayak Greentech Industries Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospect dated July 24, 2026, with NSE Emerge on July 24, 2026 along with the Draft Abridged Prospectus. The Draft Red Herring Prospectus and Draft Abridged Prospectus shall be available on the website of the Company at www.shreesiddhivinayakgreentech.com, websites of the Stock Exchange i.e. NSE Emerge at www.nseindia.com, and the websites of the Book Running Lead Manager ("BRLM"), i.e. Erudore Capital Private Limited at www.erudorecapital.com.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only to (i) persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

epaper.financialexpress.com

PANABYTE TECHNOLOGIES LIMITED

CIN : L51100MH1981PLC312742

Regd. Office : Office No. 105, Primus Business Park, Plot No. A-195 Rd. No. 16A,
Ambika Nagar-2, Wagle Industrial Estate, Thane - 400604, Maharashtra, India
Tel. : +91 8657641575, E-mail : info@panachemodera.com; Website : www.panabyte.com

TRANSFER OF UNCLAIMED DIVIDEND AND EQUITY SHARES OF THE COMPANY

NOTICE is hereby given to the members pursuant to Section 124(6) of the Companies Act, 2013 read with Rule 6 of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the "Rules").

In terms of Section 124(6) of the Companies Act, 2013 read with Rules, all dividends remaining unpaid or unclaimed for a period of seven years from the date of transfer the Unpaid Dividend Account are required to be transferred by the Company to Investor Education and Protection Fund ("IEPF") established by the Central Government.

Shareholders are requested to note that the final dividend declared for the Financial Year 2018-19 which remained unpaid or unclaimed for a period of seven years will be due to be credited to the IEPF on 1st November, 2026. The corresponding shares on which dividend remains unpaid or unclaimed for seven consecutive years will also get due to be transferred as per the procedure set out in the Rules. In compliance with the Rules, the Company has individually communicated to the shareholders and the details of the shares liable for transfer to IEPF is being made available at our Company's website www.panabyte.com.

Concerned shareholders of the Company are hereby requested to claim the dividend declared for the Financial Year 2018-19 on or before 01st November, 2026, failing which the Company, with a view of adhering with the requirements of the Rules, shall transfer the respective unclaimed dividend (s) amount and corresponding shares to IEPF without any further notice. Please note that no claim shall lie against the Company in respect of Unclaimed Dividend amount and Shares so transferred to IEPF. Shareholders may claim the dividend and corresponding shares transferred to IEPF including all benefits accruing on such shares, if any, from the IEPF by following the procedure prescribed in the Rules. For further clarifications or assistance, you may write to:

Panabyte Technologies Limited	Niche Technologies Private Limited
Office No. 105, Primus Business Park, Plot No. A-195 Rd. No.16A, Ambika Nagar -2, Wagle Industrial Estate Thane - 400604	3A, Auckland Place, 7

